NOTICE-CUM-ADDENDUM

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID), KEY INFORMATION MEMORANDUM (KIM) OF NJ FLEXI CAP FUND ("THE FUND") AND STATEMENT OF ADDITIONAL INFORMATION.

CHANGES PURSUANT TO SEBI CIRCULAR ON CATEGORIZATION AND RATIONALIZATION FOR NJ FLEXI CAP FUND:

Notice is hereby given to all the unit holders that, pursuant to SEBI Master Circular for Mutual Funds dated March 20, 2026 read with AMFI Communication 35 P / MEM – COR / 07 / 2026-27 dated May 04, 2026 and 35P/MEM–COR/07-A/2026-27 dated August 22, 2026 regarding Categorization and Rationalisation of Mutual Fund Schemes, following changes be made in NJ Flexi cap Fund effective August 26, 2026 (“Effective date’):

<table>
<tr><th>Particulars of Scheme Information Document (SID)</th><th>Existing</th><th>Revised</th></tr>
<tr>
<td>Part II. A. How will the Scheme allocate its assets:</td>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Maximum</th><th>Minimum</th></tr>
<tr><td>Equity and Equity related instruments</td><td>100%</td><td>65%</td></tr>
<tr><td>Debt and money market instruments*</td><td>35%</td><td>0%</td></tr>
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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments</td><td>65%</td><td>100%</td></tr>
<tr><td>Money Market Instruments, Gold ETFs, Silver ETFs and other liquid instruments</td><td>0%</td><td>35%</td></tr>
<tr><td>InVITs</td><td>0%</td><td>10%</td></tr>
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Pursuant to SEBI Circular SEBI Notification No. SEBI/LAD-NRO/GN/2025/272 dated October 31, 2025, and SEBI Circular No. HO/24/13/12(1)2025-IMD-POD-2/I/157/2025 dated November 28, 2025, with effect from January 01, 2026, any investment made by the scheme in REITs shall be considered as investment in equity and equity related instruments.

*TREPS (or any similar instrument), Government Repo / Reverse Repo (in Government Securities), Treasury bills, Government securities (Issued by both Central and State governments) and any other like instruments as specified by the Reserve Bank of India from time to time and approved by SEBI from time to time.

- Equity and includes investment in equity and equity related securities of companies of all market capitalisation i.e. Large Cap, Mid Cap, Small Cap companies as defined below:
    a. Large Cap: 1st -100th company in terms of full market capitalization.
    b. Mid Cap: 101st -250th company in terms of full market capitalization.
    c. Small Cap: 251st company onwards in terms of full market capitalization.

- The scheme may also invest in derivatives instruments to the extent of 25% of the Net Assets of the Scheme. The Scheme will not have a leveraged position in derivatives.

- The Scheme will not invest in foreign securities, securitised debt and equity linked debentures.

- The scheme will not invest in debt instruments with special features as referred to in SEBI circular no. SEBI/HO/IMD/DF4/CIR/P/2021/032

As per Clause 13.13 of SEBI Master Circular for Mutual Funds dated March 20, 2026, any investment made by the scheme in REITs shall be considered as investment in equity related instruments.

Definition of Large Cap, Mid Cap and Small Cap: In respect of the investment universe for equity schemes, the definition of large cap, mid cap and small cap shall be as follows:
(a) Large Cap: 1st -100th entities in terms of full market capitalization
(b) Mid Cap: 101st -250th entities in terms of full market capitalization
(c) Small Cap: 251st entities onwards in terms of full market capitalization

Other liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified by the SEBI from time to time.

Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)

Sl. no	Type of Instrument	Percentage of exposure	Master Circular references
1	Equity derivatives for non-hedging purposes	25% of the net assets of the scheme	Clause 13.15 & 13.18 of SEBI Master Circular for Mutual Funds dated March 20, 2026
2	Equity derivatives for hedging purposes	25% of the net assets of the scheme	Clause 13.15 & 13.18 of SEBI Master Circular for Mutual Funds dated March 20, 2026

dated March 10, 2021, debt instruments having credit enhancements or structured obligations.

- The Scheme shall not lend securities amounting to more than 20% of the net assets of the Scheme and not more than 5% of the net assets of the Scheme will be deployed in Stock lending to any single intermediary. The Scheme will enter into securities lending in accordance with the framework specified by SEBI in this regard. The Scheme may enter into short selling transactions in accordance with the framework relating to short selling specified by SEBI. The Scheme may also participate in repo of the money market.

- The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter- scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund.

- The cumulative gross exposure through equity, derivative positions, Specified Debt Securities, repo transactions and such other securities/assets as may be permitted by the Board from time to time shall not exceed 100% of the net assets of the Scheme, subject to regulatory approval, if any.

- Pending deployment of funds of the Scheme, the AMC may invest funds of the Scheme in short-term deposits of scheduled commercial banks, subject to the following conditions issued by
  - SEBI vide its Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024:

3	Covered Call Strategy	As per regulatory limit	Clause 13.15 of SEBI Master Circular for Mutual Funds dated March 20, 2026
4	Money Market Instruments	35% of Net Asset Value	Clause 3.8.1 (c) of SEBI Master Circular for Mutual Funds dated March 20, 2026
5	Gold ETFs	35% of Net Asset Value	Clause 3.8.1 (c) of SEBI Master Circular for Mutual Funds dated March 20, 2026 read with AMFI Communication 35 P / MEM – COR / 07 / 2026-27 May 04, 2026 dated May 04, 2026
6	Silver ETFs	35% of Net Asset Value	Clause 3.8.1 (c) of SEBI Master Circular for Mutual Funds dated March 20, 2026 read with AMFI Communication 35 P / MEM – COR / 07 / 2026-27 May 04, 2026 dated May 04, 2026
7	InvITs	a) Upto 10% of its NAV in the units of InvITs	Clause 13.13 of SEBI Master Circular for Mutual Funds dated

	1. The term 'short term' for parking of funds shall be treated as a period not exceeding 91 days. 2. Such deposits shall be held in the name of the Scheme. 3. The Scheme shall not park more than 15% of its net assets in the short term deposit(s) of all the scheduled commercial banks put together. However, it may be raised to 20% with the prior approval of the Trustee. Also, parking of funds in short term deposits of associate and sponsor scheduled commercial banks together shall not exceed 20% of total deployment by the Mutual Fund in short term deposits. 4. The Scheme shall not park more than 10% of its net assets in short term deposit(s) with any one scheduled commercial bank including its subsidiaries. 5. The Trustee shall ensure that the funds of the Scheme are not parked in the short term deposits of a bank which has invested in that Scheme. 6. AMC will not charge any investment management and advisory fees for parking of funds in short term deposits of scheduled commercial banks. 7. The Trustee shall also ensure that the bank in which a scheme has short term deposits does not invest in the scheme until the scheme has short term deposits with such bank. The above provisions do not apply to term deposits placed as margins for trading in cash and derivative markets. **Indicative Table** (Actual instrument/percentages may vary subject to applicable SEBI circulars)	

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
1	Equity Derivatives	25%	Clause 7.5 & 12.25 of SEBI Master Circular for Mutual Funds
		b) Upto 5% of its NAV in the units of InvITs at single issuer level.	March 20, 2026
8	Liquid Instruments	35% of Net Assets Value	Clause 3.8.1 (c) of SEBI Master Circular for Mutual Funds dated March 20, 2026
9	Units of Mutual Funds (Overnight Fund, Liquid Funds, Money Market Mutual Funds)	Upto 35% of net assets of the Scheme subject to overall limit of 5% of net asset value of NJ Mutual Fund.	Clause 3 of the Sixth Schedule of the SEBI (Mutual Funds) Regulations, 2026 and Clause 13.14 of SEBI Master Circular for Mutual funds dated March 20, 2026
10	Short-term deposits of scheduled commercial banks	The Scheme shall not park more than 15% of its net assets in the short term deposit(s) of all the scheduled commercial banks put together. However, it may be raised to 20% with the prior approval of the Trustee.	Clause 13.7 of SEBI Master Circular for Mutual Funds dated March 20, 2026
11	Securities Lending and borrowing and short selling	The scheme will not deploy more than 20% of the net assets of the Scheme in securities lending and	Clause 13.6 of SEBI Master Circular for Mutual Funds dated March 20, 2026

			dated June 27, 2024
2	Short-term deposits of scheduled commercial banks,	The Scheme shall not park more than 15% of its net assets in the short term deposit(s) of all the scheduled commercial banks put together. However, it may be raised to 20% with the prior approval of the Trustee.	Clause 12. 16 of SEBI Master Circular for Mutual Funds dated June 27, 2024
3	Securities Lending	20% of the net assets of the Scheme	Clause 12.11 of SEBI Master Circular for Mutual Funds dated June 27, 2024
4	Units of Mutual Funds	5% of net asset value of NJ Mutual Fund.	Clause 4 of the Seventh Schedule of the SEBI (Mutual Funds) Regulations, 1996
5	Any other instrument	Nil	-

		Not more than 5% of the net assets of the scheme will be deployed with any single intermediary	
12	Overseas securities (including ADR and GDR)	Nil	-
13	Securitized Debt	Nil	Clause 3.7.2 and 3.8 of SEBI Master Circular for Mutual Funds dated March 20, 2026
14	Debt Instruments with special features (AT1 and AT2 Bonds)	Nil	
15	Debt instruments having Credit Enhancement / Structured Obligations	Nil	
16	Credit Default Swap transactions	Nil	
17	Debt Instruments	Nil	AMFI Communication 35 P / MEM – COR / 07 / 2026-27 dated May 04, 2026

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The scheme shall not invest in below securities/instruments:
<table>
<tr><th>Sr. No.</th><th>Type of Instrument</th></tr>
<tr><td>1</td><td>Debt Instruments other than TREPS (or any similar instrument), Government Repo / Reverse Repo (in Government Securities), Treasury bills, Government securities (Issued by both Central and State governments) and any other like instruments as specified by the Reserve Bank of India from time to time and approved by SEBI from time to time.</td></tr>
<tr><td>2</td><td>Foreign Securities</td></tr>
<tr><td>3</td><td>Equity linked debentures</td></tr>
<tr><td>4</td><td>Debt instruments having Credit Enhancement / Structured Obligations</td></tr>
<tr><td>5</td><td>Securitised debt</td></tr>
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<tr><td>18</td><td>Units of Mutual Funds (Other than Overnight Fund, Liquid Funds, Money Market Mutual Funds)</td><td>Nil</td><td>AMFI Communication 35 P / MEM – COR / 07 / 2026-27 dated May 04, 2026</td></tr>
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In terms of Paragraph 13.18.1 of SEBI Master Circular for Mutual Funds dated March 20, 2026, the cumulative gross exposure through equity, money market instruments, other liquid instruments, units of mutual funds, derivative positions (including commodity and fixed income derivatives), repo transactions and Infrastructure Investment Trusts (InvITs), other permitted securities/assets and such other securities/assets as may be permitted by the SEBI from time to time shall not exceed 100% of the net assets of the scheme.
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<td>Part II. B. Where will the Scheme Invest</td>
<td>Subject to the Regulations and the disclosure as made under the section “How the Scheme will allocate its assets”:
1. Equity related instruments include equity share, preference share, warrants, convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, equity derivatives and such other instrument as may be specified by the Board from time to time;
2. Equity Derivatives, which are financial instruments, generally traded on the stock exchange, the price of which is directly dependent upon (i.e., “derived from”) the value of equity shares or</td>
<td>This includes only a list of all instruments in which the scheme will invest:

1. Equity Shares and equity related instruments which include, preference share, warrants, convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, equity derivatives, units of Real Estate Investment Trusts (“REITs”) and such other instrument as may be specified by the SEBI from time to time;
2. Equity Derivatives, which are financial instruments, generally traded on the stock exchange, the price of which is directly dependent upon (i.e., “derived from”) the value of equity shares or equity indices. Derivatives</td>
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	equity indices. Derivatives involve the trading of rights or obligations based on the underlying, but do not directly transfer property . 3. TREPS, Repo / Reverse Repo (in Government securities), Treasury bills, cash and cash equivalents. 4. Government securities issued by (central and state governments) and other securities issued by RBI from time to time. 5. Units of Mutual funds including ETFs as may be permitted by SEBI regulation 6. Pending deployment of the Scheme shall be invested in short -term Deposit as per SEBI circular issued in this regard from time to time. 7. Any other like instruments (as mentioned in point 3 and 4 above) may be permitted by RBI/SEBI/such other Regulatory Authority(ies) from time to time. The securities mentioned above, could be listed, unlisted, privately placed, secured, unsecured, rated or unrated (subject to the rating or equivalency requirements discussed above) and of any maturity. The securities may be acquired through secondary market operations, primary issues/offerings, other public offers, Private Placement and negotiated deals amongst other mechanisms. The Scheme may invest in other Schemes managed by the AMC or in the Schemes of any other Mutual Fund(s), provided such investment is in conformity to the investment objectives of the Scheme and in terms of the prevailing Regulations. As per the SEBI (MF) Regulations 1996, no investment management fees will be charged for such investments and the aggregate inter-scheme investment made by all Schemes of the Mutual Fund or in the Scheme under the management of other asset management companies shall not exceed 5% of the net asset value of the Mutual Fund.	involve the trading of rights or obligations based on the underlying, but do not directly transfer property . 3. The scheme may invest residual portions in equity and equity related instruments, *money market instruments and #other liquid instruments, gold and silver instruments as permitted by the SEBI and in InvITs, subject to the ceilings laid out in MF Regulations with respect to the respective asset class. Accordingly, the scheme may invest in the following instruments: *Money market instruments includes commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, and any other like instruments as specified by the Reserve Bank of India; #Other Liquid instruments shall include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified by the SEBI 4. Units of Mutual funds (Overnight Funds, Liquid Funds, and Money Market Funds) or such other funds may be permitted by SEBI from time to time. 5. Pending deployment of the Scheme shall be invested in short -term Deposit as per SEBI circular issued in this regard from time to time. 6. Securities Lending and borrowing and short selling as per SEBI guideline 7. Any other instruments as may be permitted by RBI/SEBI/such other Regulatory Authority(ies) from time to time. The securities mentioned above, could be listed, unlisted, privately placed, secured, unsecured, rated or unrated (subject to the rating or equivalency requirements discussed above) and of any maturity. The securities may be acquired through secondary market operations, primary issues/offerings, other public offers, Private Placement and negotiated deals amongst other mechanisms.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

Pursuant to these changes, corresponding risk factors, investment restrictions and other relevant details pertaining to such instruments will be added, deleted and or suitably revised / amended in the Scheme Information Document. Further, necessary / consequential changes will be carried out at all relevant places in the Scheme Information Document ('SID') and Key Information Memorandum ('KIM') of the Scheme and Statement of Additional Information.

This notice- cum- addendum shall form an integral part of SID, KIM of the scheme and SAI of NJ Mutual Fund. All other features, terms and conditions as mentioned in the SID, KIM of the designated scheme and SAI of NJ Mutual Fund shall remain unchanged.

For NJ Asset Management Private Limited
Investment Manager of NJ Mutual Fund

Sd/-
Vineet Nayyar
(DIN: 10690316)
Director & Chief Executive Officer

Date: August 25, 2026
Place: Mumbai

For further details, please contact: NJ Asset Management Private Limited (CIN U67100GJ2005PTC046959) **Registered office:** Block No. 601, 3rd Floor, C Tower, Udhna Udyognagar Sangh Commercial Complex, Central Road No.10, Udhna. Surat - 394210. Gujarat. Telephone Number – 0261 6715601. **Corporate office:** Unit no. 101A, 1st floor, Hallmark Business Plaza, Bandra (East), Mumbai – 400051. Telephone number: 022 68940000 /1860 500 2888 / 040-49763510. **Email id:** customercare@njmutualfund.com **Website:** www.njmutualfund.com

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