

SYSTEMATIC INVESTMENT PLAN (SIP) (FOR EXISTING INVESTORS ONLY)

PAUSE / CANCELLATION



PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM.
All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS.

Date

1. INVESTOR DETAILS

Existing Folio No.:

Sole / 1st Unitholder Name:

2. SIP PAUSE / SIP CANCELLATION

Please tick (✓) (any one) <input type="checkbox"/> Pause		<input type="checkbox"/> Cancellation
Pause Start Date <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Pause End Date <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Reason: <input type="text"/> Optional

Scheme Name: NJ _____ **Plan:** Regular Direct | **Option:** Growth IDCW Payout

Amount(₹) _____ in Figures Amount(₹) _____ in Words Frequency: Monthly

SIP Date: SIP Period: From Date To Date

3. DECLARATION & SIGNATURES (APPLICANTS MUST SIGN AS PER MODE OF HOLDING)

I/We hereby apply to NJ Mutual Fund for SIP Pause / Cancellation as per the details mentioned above and agree to abide by terms & conditions and provisions of the Scheme Information Document as mentioned from time to time.

x

First / Sole Applicant / Guardian / Authorised Signatory

x

Second Applicant's Signature

x

Third Applicant's Signature



ACKNOWLEDGMENT SLIP (TO BE FILLED IN BY THE INVESTOR)

SIP PAUSE / SIP CANCELLATION FORM

Existing Folio No.

Date

Please tick (✓) SIP Pause SIP Cancellation

Scheme Name: _____

Plan: Regular Direct | **Option:** Growth IDCW Payout

Amount Rs. _____

Collection Center's Stamp & Receipt Date and Time

GENERAL INSTRUCTIONS

1. Investors need to provide their folio number in this SIP Pause/Cancellation form
 2. The applicant will have the right to Pause/Cancel SIP which are registered with the AMC at any time he or she so desires by filling in the SIP Pause/Cancellation form and at least submitting the same at the Investor Service Centre of NJ Mutual Fund. Notice of Pause/Cancellation should be received at least 15 working days is prior to the subsequent SIP date.
 3. SIP Pause/Cancellation form incomplete in any respect is liable to be rejected.
 4. The investor hereby agrees to indemnify and not hold responsible, the AMC and its employees, the R&T agent and the service providers in case his/her bank is not able to effect any of the payment instructions for whatsoever reason.
 5. **SIP Cancellation:** No refund shall be initiated within 15 working days from the receipt of cancellation request.
 6. **The SIP Pause**
 - The SIP Pause facility is only available for SIP registration with Monthly frequency
 - The SIP shall restart from the immediate month after the completion of Pause period.
 - SIP Pause facility will allow existing investor to 'Pause' their SIP for a specified period of time. i.e minimum 1 month and maximum 6 months.
 - Investors can avail this facility only twice in the tenure of the existing SIP.
 - If the SIP Pause period is coinciding with the Top-Up facility, the SIP installment amount post completion of pause period would be inclusive of SIP Top-up amount. For e.g. SIP installment amount prior to Pause period is INR 2,000/- and Top-up amount is INR 1,000/-. If the pause period is completed after date of Top-up, then the SIP installment amount post completion of pause period shall be INR 3,000/-.
 - SIP Pause facility will not be available for the SIPs sourced/registered through MFU, Exchange, Channel platforms or any other entity where collection is not initiated by NJ Mutual fund or its RTA.
 - SIP Pause is eligible for SIP's which has completed 6 months of tenure. Investor cannot cancel the SIP Pause once registered.
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