

**NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF NJ ARBITRAGE FUND.**

**NOTICE CUM ADDENDUM TO THE INVESTORS / UNITHOLDER OF NJ ARBITRAGE FUND FOR CHANGE IN EXIT LOAD**

Unitholders / Investors are requested to note that the Exit Load of NJ Arbitrage Fund, an open-ended scheme investing in arbitrage opportunities fund (“the Scheme”) shall stand revised as under with effect from May 6, 2024 (“the Effective Date”):

Existing Load Structure	Revised Load Structure
<p>1. NIL Exit load– for 5% of the units upto completion of 30 days</p> <ul style="list-style-type: none"> <li>➤ The “First In First Out (FIFO)” logic will be applied while selecting the units for redemption.</li> <li>➤ Waiver of Exit load is calculated for each inflow transaction separately on FIFO basis and not on the total units through multiple inflows.</li> <li>➤ The load free units from purchases made subsequent to the initial purchase will be available only after redeeming all units from the initial purchase.</li> </ul> <p>2. All units redeemed /switched-out in excess of the 5% load free units will be subject to the below mentioned exit load.</p> <ul style="list-style-type: none"> <li>➤ 1.00%- if Units are redeemed/switched-out on or before 30 days from the date of allotment</li> <li>➤ Nil- if redeemed after 30 days from the date of allotment.</li> </ul>	<p>Nil</p>

Unit holders are requested to note that the revised Exit Load as mentioned hereinabove shall be applicable to all existing and prospective investments till further notice.

All other terms and conditions of the Scheme Information Document and Key Information Memorandum of the Scheme read with the addendum issued from time to time, will remain unchanged. This Notice-cum Addendum forms an integral part of the SID and KIM of the Scheme. Further, it may be noted that necessary/ incidental changes, if any, shall be made in the SID and KIM of the Scheme in the above regard.

**For NJ Asset Management Private Limited**  
 Investment Manager of NJ Mutual Fund

Sd/-  
**Rajiv Shastri**  
 Director and Chief Executive Officer  
 (DIN: 02143422)

Date: May 5, 2024  
 Place: Mumbai

**For further details, please contact:** NJ Asset Management Private Limited (CIN: U67100GJ2005PTC046959) **Registered office:** Block no. 601, 3rd Floor, C Tower, Udhna Udyognagar Sangh Commercial Complex, Central Road No.10, Udhna. Surat - 394210, Gujarat. Telephone Number – 0261 6715601. **Corporate office:** Unit no. 101A, 1st floor, Hallmark Business Plaza, Bandra (East). Mumbai – 400051. **Telephone number:** 022 68940000 / 1860 500 2888 / 040-49763510 **Email id:** [customercare@njmutualfund.com](mailto:customercare@njmutualfund.com) **Website:** [www.njmutualfund.com](http://www.njmutualfund.com)

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**